

## COMPARISON OF TEN-YEAR RESULTS

	2020	2019	2018
<b>Highlights (Company)</b>			
Number of Customers as at 31st December	<b>1,943,777</b>	1,933,727	1,908,511
Town Gas Sales, million MJ	<b>27,947</b>	28,712	29,550
Installed Capacity, thousand m <sup>3</sup> per day	<b>12,596</b>	12,596	12,596
Maximum Daily Demand, thousand m <sup>3</sup>	<b>5,859</b>	6,058	7,255
<b>Revenue and Profit</b>			
	<b>HK\$'M</b>	HK\$'M	HK\$'M
Revenue	<b>40,927.0</b>	40,628.1	39,073.0
Profit before Taxation	<b>8,925.6</b>	10,403.9	12,339.5
Taxation	<b>(1,713.2)</b>	(2,289.6)	(1,907.6)
Profit for the year	<b>7,212.4</b>	8,114.3	10,431.9
Holders of Perpetual Capital Securities	<b>(110.3)</b>	(98.6)	(107.4)
Non-controlling Interests	<b>(1,094.8)</b>	(1,050.0)	(1,011.7)
Profit Attributable to Shareholders	<b>6,007.3</b>	6,965.7	9,312.8
Dividends	<b>6,220.0</b>	5,923.8	5,385.3
<b>Assets and Liabilities</b>			
Property, Plant, Equipment, Right-of-use assets and Leasehold Land	<b>70,936.1</b>	63,807.9	60,193.3
Investment Property	<b>827.0</b>	830.0	778.0
Intangible Assets	<b>5,462.9</b>	5,291.1	5,682.1
Associates	<b>28,670.3</b>	27,475.5	26,314.1
Joint Ventures	<b>11,981.2</b>	10,613.5	10,950.3
Non-current Financial Assets *	<b>7,180.1</b>	8,172.5	4,633.7
Other Non-current Assets	<b>5,066.0</b>	4,150.2	3,529.4
Current Assets	<b>20,156.6</b>	20,129.4	20,612.2
Current Liabilities	<b>(29,806.3)</b>	(26,167.5)	(26,150.9)
Non-current Liabilities	<b>(41,320.6)</b>	(38,905.9)	(36,348.9)
<b>Net Assets</b>	<b>79,153.3</b>	75,396.7	70,193.3
<b>Capital and Reserves</b>			
Share Capital	<b>5,474.7</b>	5,474.7	5,474.7
Share Premium	<b>–</b>	–	–
Reserves	<b>57,196.4</b>	54,841.9	53,387.1
Proposed Dividend	<b>4,087.4</b>	3,892.8	3,538.9
<b>Shareholders' Funds</b>	<b>66,758.5</b>	64,209.4	62,400.7
<b>Perpetual Capital Securities</b>	<b>2,384.0</b>	2,384.2	–
<b>Non-controlling Interests</b>	<b>10,010.8</b>	8,803.1	7,792.6
<b>Total Equity</b>	<b>79,153.3</b>	75,396.7	70,193.3
Earnings per Share, HK Dollar #	<b>0.34</b>	0.39	0.52
Dividends per Share, HK Dollar #	<b>0.35</b>	0.33	0.30
Dividend Cover	<b>0.97</b>	1.18	1.73

\* Non-current financial assets include available-for-sale financial assets, financial assets at fair value through other comprehensive income and financial assets at fair value through profit or loss

# Adjusted for the bonus share issue in 2020

2017	2016	2015	2014	2013	2012	2011
1,883,407	1,859,414	1,839,261	1,819,935	1,798,731	1,776,360	1,750,553
29,049	28,814	28,404	28,835	28,556	28,360	28,147
12,596	12,596	12,596	12,260	12,260	12,260	12,260
6,191	6,964	6,172	6,571	6,283	6,403	6,742
HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M
32,476.5	28,557.1	29,591.3	31,614.7	28,245.9	24,922.5	22,426.8
11,096.7	9,845.7	9,906.0	9,874.6	9,410.8	9,885.6	8,068.7
(1,749.8)	(1,575.9)	(1,726.7)	(1,771.4)	(1,655.2)	(1,484.6)	(1,344.0)
9,346.9	8,269.8	8,179.3	8,103.2	7,755.6	8,401.0	6,724.7
(111.2)	(110.5)	(110.5)	(102.2)	-	-	-
(1,010.4)	(818.6)	(766.8)	(891.8)	(901.8)	(688.9)	(575.1)
8,225.3	7,340.7	7,302.0	7,109.2	6,853.8	7,712.1	6,149.6
4,895.7	4,450.9	4,046.6	3,679.7	3,345.9	3,041.7	4,147.8
58,056.7	51,226.2	49,417.5	51,353.6	47,002.3	41,914.1	33,606.3
764.0	729.0	713.0	683.0	646.0	540.0	518.0
5,883.6	5,572.4	5,819.5	5,858.5	5,253.3	3,845.4	3,434.8
23,393.4	20,485.0	19,591.9	17,572.5	17,015.1	16,307.1	12,706.8
10,889.2	9,226.5	9,288.2	9,033.8	8,939.0	9,103.6	8,964.7
4,289.9	4,967.1	4,567.0	2,599.7	2,937.3	3,078.6	3,110.6
3,419.3	3,366.3	2,533.3	2,668.3	2,913.5	2,710.6	2,734.5
24,365.8	21,170.9	23,632.9	24,641.5	21,688.7	21,437.8	19,955.1
(31,948.1)	(19,547.5)	(23,180.6)	(20,689.6)	(19,261.8)	(17,252.9)	(13,403.4)
(28,867.9)	(34,297.9)	(30,269.8)	(31,497.6)	(30,762.9)	(31,334.1)	(25,353.3)
70,245.9	62,898.0	62,112.9	62,223.7	56,370.5	50,350.2	46,274.1
5,474.7	5,474.7	5,474.7	5,474.7	2,389.9	2,172.6	1,975.1
-	-	-	-	2,861.0	3,078.3	3,275.8
51,746.9	45,532.6	44,707.7	44,735.7	42,418.0	37,952.1	33,075.4
3,217.2	2,924.9	2,659.0	2,417.8	2,198.7	1,998.8	3,199.7
60,438.8	53,932.2	52,841.4	52,628.2	49,867.6	45,201.8	41,526.0
2,354.1	2,353.8	2,353.8	2,353.8	-	-	-
7,453.0	6,612.0	6,917.7	7,241.7	6,502.9	5,148.4	4,748.1
70,245.9	62,898.0	62,112.9	62,223.7	56,370.5	50,350.2	46,274.1
0.46	0.41	0.41	0.40	0.39	0.43	0.35
0.28	0.25	0.23	0.21	0.19	0.17	0.23
1.68	1.65	1.80	1.93	2.05	2.54	1.48